



State of the Industry 2018/19

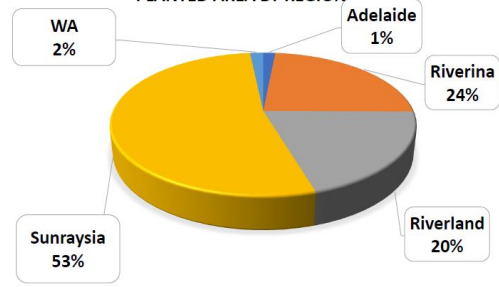
Almond production is mainly located in the Murray Darling Basin.

The commercial orchard in the Swan Region of WA is coming back into production well and with additional plantings.



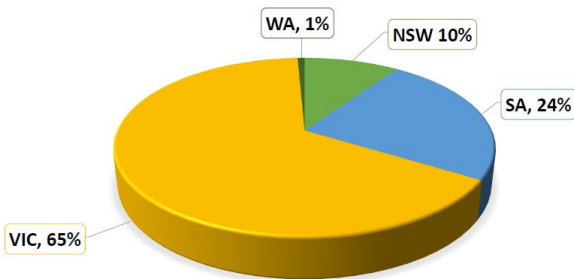
State of the Industry 2018/19

PLANTED AREA BY REGION



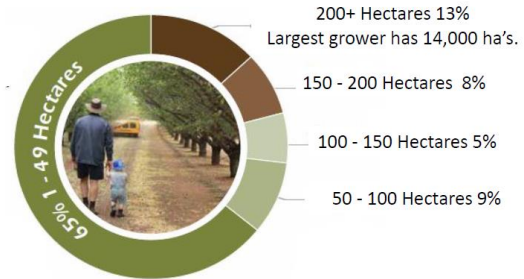
State of the Industry 2018/19

AUSTRALIAN PRODUCTION BY STATE (KWE)



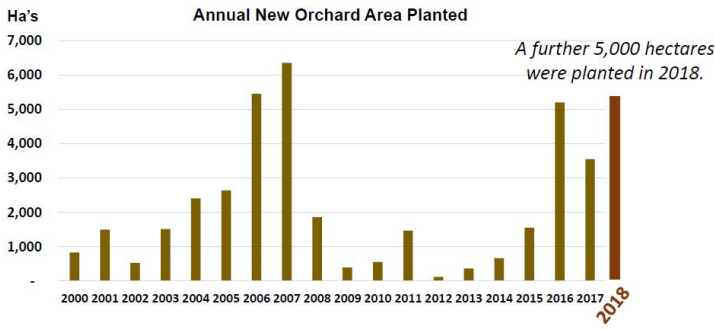
State of the Industry 2018/19

There are fewer than **200 almond producers** in the Australian almond industry.



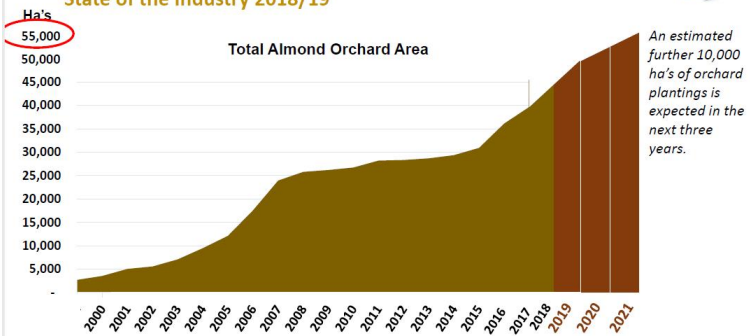
State of the Industry 2018/19

Annual New Orchard Area Planted



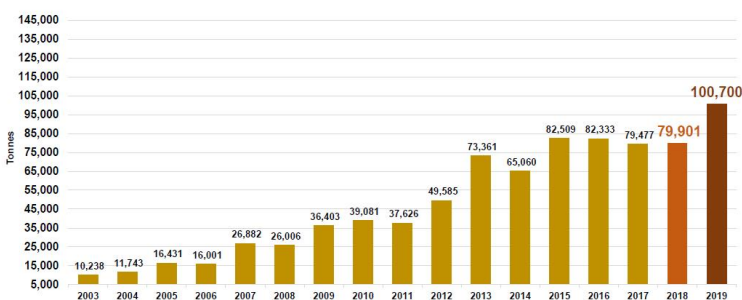
State of the Industry 2018/19

Total Almond Orchard Area



State of the Industry 2018/19

AUSTRALIAN PRODUCTION (KWE TONNES)



State of the Industry 2018/19

The Challenges addressed by the ABA in 2018-19 were:

1. Pest Management
2. Input Surety
 - Water
 - Pollination
 - Labour
 - Chemical
 - Fertiliser
3. Surety of Food Safety (Residues & Mycotoxins)
4. Biosecurity
5. The ACE Experimental & Demonstration Orchard
6. Market Development

The industry's operating environment is dynamic and the Board is continuously looking address new risks and opportunities to assist industry participants.